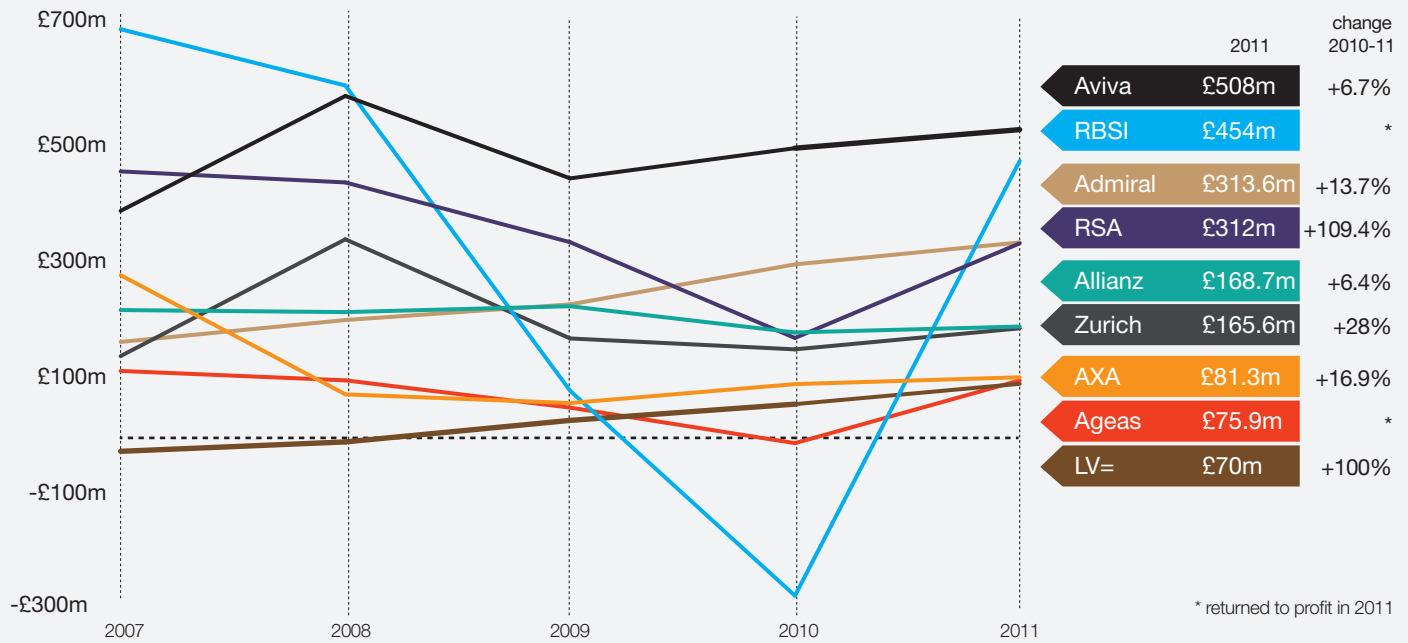


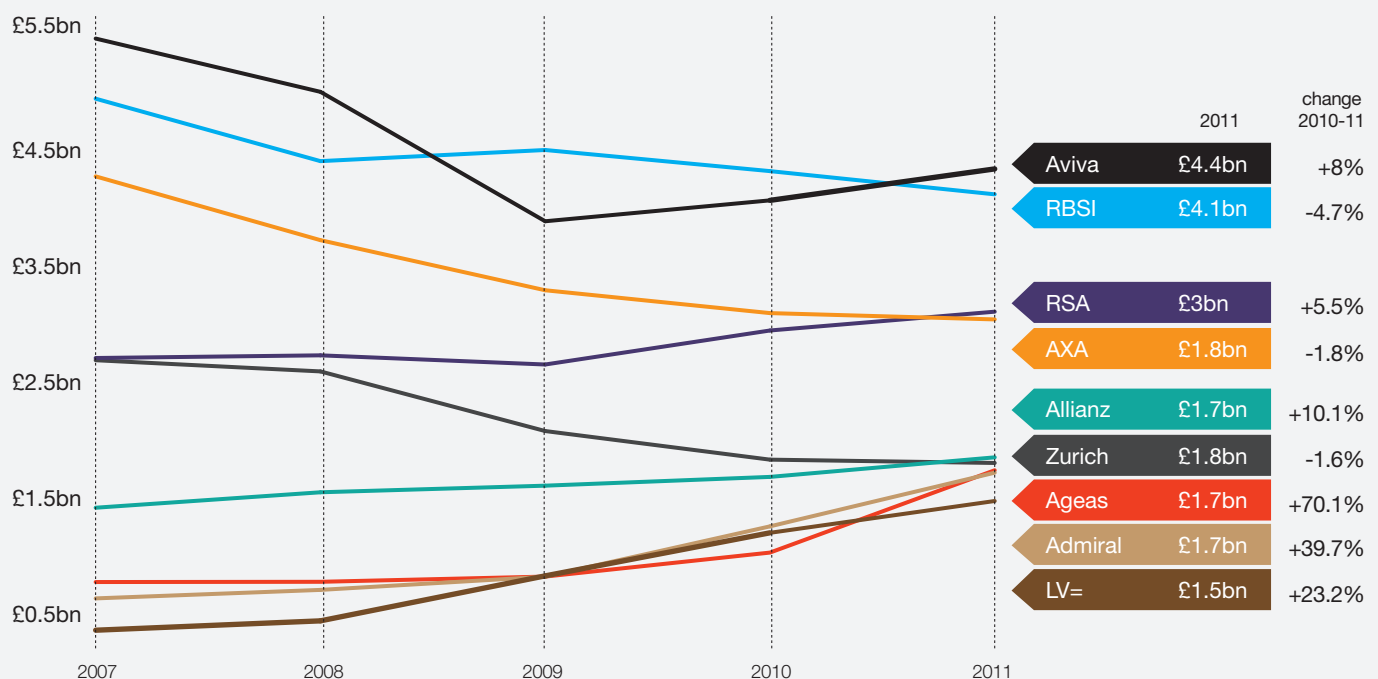
UK general insurers

Insurers are on a gradual climb back to pre-crisis levels of premium and profit

Five-year operating profit



Five-year written premiums



Notes: LV='s profit figures are before tax; Admiral, Ageas, Allianz (except 2007), AXA, LV= and Zurich reported gross written premium; Aviva and RSA reported in net written premium; AXA's figures include Ireland; Admiral's figures include that written by co-insurers